

**PTE's Directory  
of  
Note Buyers, Note Sellers  
&  
All Needed Resources**

**QUESTIONNAIRE**

Company Name:

Address:

Contact Name & Title:

Email Address:

Phone #1:                      Phone #2:

Website URL: <https://>

Company Description: Use up to 1,000 characters.

Passive Investment Questionnaire

1. Do you offer trust deed, mortgage or other note investments?
  - a. Yes. Please share additional information as appropriate.
  - b. No
2. Do you offer a mortgage note investment fund?
  - a. Yes. Please share additional information as appropriate.
  - b. No
3. Do your note investments contain performing notes?
  - a. Yes. Please share additional information as appropriate.
  - b. No
4. Do your note investments contain non-performing notes?
  - a. Yes. Please share additional information as appropriate.
  - b. No
5. Do your note investments contain seller carryback notes?
  - a. Yes. Please share additional information as appropriate.
  - b. No
6. Do you accept non-accredited investors?
  - a. Yes. Please share additional information as appropriate.
  - b. No
7. Do you have a minimum investment?
  - a. Amount
8. Do you buy notes?
  - a. Yes. Please share additional information as appropriate.
  - b. No
9. Do you sell notes?

- a. Yes. Please share additional information as appropriate.
  - b. No
10. Do you offer consulting services?
- a. Yes. Please share additional information as appropriate.
  - b. No
11. Do you offer education services?
- a. Yes. Please share additional information as appropriate.
  - b. No
12. What else would you like to tell us?